

Receipt Details

Payment for Invoice Number 414716 has been completed successfully. Please use the print button below to print out this page as a receipt.

Corporate Name:

Corporate ID:

Remitter Name: DEB MATHEWS

Remitter Address: 315 S. PHILLIPS AVENUE

Remitter City: SIOUX FALLS

Remitter State: SD

Remitter Zip: 57104

Invoice Number: 414716

Invoice Date: 5/12/2016 9:10:29 AM

Payment Type: PAD Account # 17581813

Total: \$10.00

PAD Remaining Balance: \$1,194.00

Description	Amount	Quantity
Bond Information Statement	\$10.00	1

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Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
MAY 12 2016
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
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Raleigh Hansman
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Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

May 10, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Chamberlain School District No. 07-1
Brule, Buffalo and Lyman Counties, South Dakota
\$3,555,000 Limited Tax Capital Outlay Certificates, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

4/4/7/6

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

Chamberlain School District 07-1
Brule, Buffalo and Lyman Counties, South Dakota
Limited Tax Capital Outlay Certificates, Series 2016

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
MAY 12 2016
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

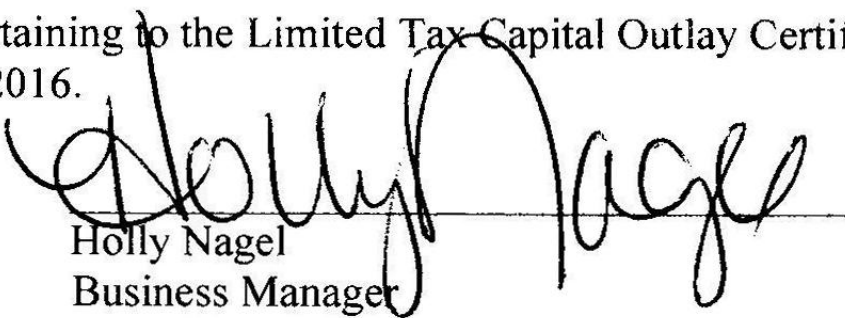
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Chamberlain School District 07-1.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2016
3. Date of issue: April 21, 2016
4. Purpose of issue: Providing funds to: (1) expand its Ag shop, construct a separate wood working area, build new bathrooms and concessions facilities at the District's football/track complex; (2) furnish and equip same; and (3) pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,555,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2016 is true and correct on this 21st day of April 2016.

By: 
Its: Business Manager

CERTIFICATE DEBT SERVICE

**CHAMBERLAIN SCHOOL DISTRICT No. 07-1
BRULE, BUFFALO AND LYMAN COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2016
BQ, AA Rated, 2036 Final Maturity, \$3.5M Project Fund
Final Pricing (Psc1)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2017	165,000	2.000%	64,079.58	229,079.58	
06/30/2017					229,079.58
07/15/2017			42,040.63	42,040.63	
01/15/2018	145,000	2.000%	42,040.63	187,040.63	
06/30/2018					229,081.26
07/15/2018			40,590.63	40,590.63	
01/15/2019	150,000	2.000%	40,590.63	190,590.63	
06/30/2019					231,181.26
07/15/2019			39,090.63	39,090.63	
01/15/2020	150,000	2.000%	39,090.63	189,090.63	
06/30/2020					228,181.26
07/15/2020			37,590.63	37,590.63	
01/15/2021	155,000	2.000%	37,590.63	192,590.63	
06/30/2021					230,181.26
07/15/2021			36,040.63	36,040.63	
01/15/2022	155,000	2.000%	36,040.63	191,040.63	
06/30/2022					227,081.26
07/15/2022			34,490.63	34,490.63	
01/15/2023	160,000	2.000%	34,490.63	194,490.63	
06/30/2023					228,981.26
07/15/2023			32,890.63	32,890.63	
01/15/2024	165,000	2.000%	32,890.63	197,890.63	
06/30/2024					230,781.26
07/15/2024			31,240.63	31,240.63	
01/15/2025	165,000	2.000%	31,240.63	196,240.63	
06/30/2025					227,481.26
07/15/2025			29,590.63	29,590.63	
01/15/2026	170,000	2.000%	29,590.63	199,590.63	
06/30/2026					229,181.26
07/15/2026			27,890.63	27,890.63	
01/15/2027	175,000	2.625%	27,890.63	202,890.63	
06/30/2027					230,781.26
07/15/2027			25,593.75	25,593.75	
01/15/2028	180,000	2.625%	25,593.75	205,593.75	
06/30/2028					231,187.50
07/15/2028			23,231.25	23,231.25	
01/15/2029	185,000	2.625%	23,231.25	208,231.25	
06/30/2029					231,462.50
07/15/2029			20,803.13	20,803.13	
01/15/2030	190,000	2.625%	20,803.13	210,803.13	
06/30/2030					231,606.26
07/15/2030			18,309.38	18,309.38	
01/15/2031	195,000	2.625%	18,309.38	213,309.38	
06/30/2031					231,618.76
07/15/2031			15,750.00	15,750.00	
01/15/2032	200,000	3.000%	15,750.00	215,750.00	
06/30/2032					231,500.00
07/15/2032			12,750.00	12,750.00	
01/15/2033	205,000	3.000%	12,750.00	217,750.00	
06/30/2033					230,500.00
07/15/2033			9,675.00	9,675.00	
01/15/2034	210,000	3.000%	9,675.00	219,675.00	
06/30/2034					229,350.00
07/15/2034			6,525.00	6,525.00	
01/15/2035	215,000	3.000%	6,525.00	221,525.00	
06/30/2035					228,050.00
07/15/2035			3,300.00	3,300.00	
01/15/2036	220,000	3.000%	3,300.00	223,300.00	
06/30/2036					226,600.00
	3,555,000		1,038,867.20	4,593,867.20	4,593,867.20